



FINRA Gateway Reports Account Data Definition

Version 0.1

02-18-2022

DATE	AUTHOR	VERSION	DESCRIPTION
02-18-22	Sarah Rose	0.1	Initial draft.

About the Data Dictionary

- Referring to the table below, the rows of data shown on a white background are available to add to the main table within FINRA Gateway Reports. The rows of data shown with a blue background are hierarchical and will appear in a subtable. The rows of data that are blue and white indicate the data point you will click on to expand the subtable.
- When you want to export data to a CSV file, you can include the main table (white rows) plus one subtable (blue rows). The export will flatten the hierarchy and present all data points in a single row.
- Sample values are listed for each field. If you want to know all the values available for a given field, you can use the Group tool in FINRA Gateway Reports and group by the given field. The grouped view will show you all values for that field available within your data at that point in time.
- If there is no data for a given field, it may show as "Missing" or "Other."

Data Field	Data Description	Sample Value(s)
User ID	The user id for the account	Asmith123
Last Name	The account user's last name	Smith
First Name	The account user's first name	Adam
Middle Name	The account user's middle name	Thomas
Title	The account user's job title or description	Vice President
Primary Email	The account user's primary email address	asmith@firrm.org
Primary Phone	The account user's primary phone number	202-555-1212
Cell Phone	The account user's cell phone	202-555-1213
Deleted	Indicator for if the account was marked as deleted	Yes No
Disabled	Indicator for if the account was disabled	Yes No
Department	Information about the account user's department	Compliance
SAA	Indicator for if the account belongs to an SAA	Yes No
CAT Access Test	Indicator for if the account includes access to CAT Test environment	Yes No
CAT Access Prod	Indicator for if the account includes access to CAT Production environment	Yes No
Last Login	Date the user last logged in using the account	YYYY-MM-DD

Data Field	Data Description	Sample Value(s)
ORG IDENTIFIERS	Displays a count of how many organization identifiers to which the user of this account has access. Click the count to expand details.	4
Org Identifier Type	Specifies the type of organization identifier to which the user has access. Organization identifiers may be for MSRB securities (SCRC_MS RB), Equity securities (SCRC_Equity_MP ID), or Bond securities (TRACE_MP ID).	SCRS_MS RB SCRC_Equity_MP ID TRACE_MP ID
Org Identifier Value	The particular symbol for the organization identifier	JPMS
ENTITLEMENTS	The number of entitlements the user has assigned to their account. Click to view details.	15
Name	The name of the entitlement	Report Center
Use	Indicator as to if the user has the right to access content with the named entitlement	Yes No
Admin	Indicator as to if the user has administrative privileges with the named entitlement	Yes No
Account Created On	The date the account was opened	YYYY-MM-DD
Account Created By	The user ID for the person who created the account	Jeyanthi
Account Last Updated On	The date the account was last updated	YYYY-MM-DD
Account Last Updated By	The user ID for the person who last updated the account.	Vpotchekin